



University Advancement
University of Bridgeport
Wahlstrom
126 Park Avenue
Bridgeport, CT 06604
(203) 576-4542

Notice of Enrollment and Intention

It is my/our pleasure to inform the department of University Advancement that I/we have made provisions for a gift to benefit the future of the University of Bridgeport. The University acknowledges that this gift is fully revocable and may be modified at any time.

I/We have provided for the future of the University of Bridgeport by making the following gift(s):

- | | |
|--|---|
| <input type="checkbox"/> A gift through a will or living trust | <input type="checkbox"/> Retirement account beneficiary |
| <input type="checkbox"/> Charitable remainder trust | <input type="checkbox"/> Life insurance beneficiary |
| <input type="checkbox"/> Charitable lead trust | <input type="checkbox"/> Other (please specify): _____ |

The estimated value of my gift is currently \$_____.

The University of Bridgeport recognizes that values are subject to change and dependent on unforeseen circumstances.

I/We have directed that my/our gift be used:

- ☐ for the general benefit of the University, wherever the need is greatest; or
☐ for the specific purpose of: _____

Will this gift be distributed upon the passing of any additional person? If so, please share the name, relationship and birth date of each individual: _____

Donor Name: _____ Birth Date: _____ Class Year: _____

Donor Name (if joint gift): _____ Birth Date: _____ Class Year: _____

Address: _____

City: _____ State: _____ Zip: _____

Telephone: _____ Email: _____

The Waldemere Society recognizes those individuals who have helped assure the future of the University of Bridgeport and its mission by including the University in their estate plans.

- ☐ You may include my/our name(s) in any published list of Waldemere Society members.
☐ I/we wish to be listed as "Anonymous".

Print Name: _____ Print Name: _____

Date of Birth: _____ Date of Birth: _____

Signature: _____ Signature: _____

Date Signed: _____ Date Signed: _____

All Information is confidential and will be used for internal purposes only.